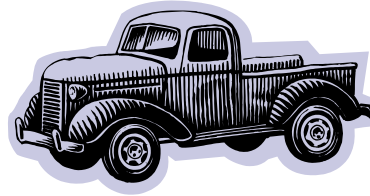


SANFORD AND SON

Fred Sanford



Application Date: _____ Processing Date: **TODAY** _____

It's finally happened! Fred Sanford has actually had "the big one". In conversation with the EES worker, Fred's son, Lamont, said that Fred was hospitalized about 5 days ago with a heart attack. Lamont said that Fred began having chest pains while watching television one evening and he knew it was the real thing this time because Fred wasn't trying to get out of work. Besides, Fred is now 75 years old and although he had been in relatively good health, Lamont knew it wouldn't last forever.

Fred is recovering well and is expected to be released from the hospital within a week or so. Lamont says that he's driving the nurses crazy, so he's sure the hospital won't keep him any longer than is absolutely necessary. The heart attack was fairly serious and there is some permanent damage to the heart muscle. Fred will not be able to be active in the junk business any more. He can't lift anything heavier than 20 pounds and will have to take it easy when he first comes home from the hospital. He will not be able to handle the housework and meal preparation.

Lamont wants to keep Fred at home and the doctors have indicated that he really doesn't need 24 hour care and they don't think that a nursing facility is appropriate for him. As a matter of fact, the doctor and the hospital social worker both think Fred would be so upset by the restrictions placed upon him in a nursing facility that it would be more damaging for him to be placed there. The social worker discussed the option of residential health care or assisted living, but Lamont really wants to bring Fred home. Fred cannot participate in management of the junk business due to the stress involved. Lamont believes it would be better for Fred emotionally to come home and be around the business than to be removed from it entirely. Lamont does have some concerns about being gone so much of the day and leaving Fred alone. There are housekeeping issues to consider, as well as medication monitoring, physical therapy, and Lamont is concerned Fred will have another heart attack while he's not at home. The social worker suggested that Lamont apply for Medicaid for Fred since Medicare won't cover all of the hospital bill and recommended that he talk with the EES worker about the HCBS program.

After discussing the circumstances with Lamont, the EES worker takes an application for Medicaid. Lamont is still very unsure about HCBS services because he does not know how Fred will react to having someone come in and take care of him. The EES worker encourages Fred to talk to the local AAA and completes an ES-3160 to refer Lamont to the local AAA for information on the HCBS program and for possible screening. Fred wants prior medical.

When Lamont comes in and provides all of the information necessary to determine eligibility, he tells the EES worker he still has not contacted the AAA regarding HCBS because he's still trying to get Fred used to the idea. He is not sure that they will contact the AAA in the near future.

Fred's Resources:

Sanford & Son Salvage valued at \$250,000. Is jointly owned with Lamont and owes \$0.00
Home FMV = \$55,000. Jointly owned with Lamont and owes \$0.00
1987 Pick Up used to haul junk
2004 Ford Explorer valued at \$16,000 owes \$12,000
*Personal Checking with balance of \$235.73 after income deducted
*Business Checking balance jointly owned with Lamont=\$7,500.00
*Personal Savings with balance of \$1,200.19

*All bank accounts are at Junkyard State Bank

Fred's Income:

SSA & \$640.40

Gross self-employment income averages at \$1,500 per month. Allowable costs of doing business are \$375 (25%) per month. Fred retains 25% of income (consider as unearned income for Fred, since he is not going to be actively managing the business). Lamont gets 75%.

Process Fred's case through the current system month of